

## International Competition & Development Fund (ICDF) Policy & Procedure

**Effective 1 July 2019** 

### **Funding Application Form**

For Events, Project Organisers and Individuals

Event:	 	 
Submitted by: _	 	 
Date:		
Date.		

#### **Policy & Procedure for Application for Funding**

History and Philosophy of the International Competition and Development Fund [ICDF]

The International Competition and Development Fund was originally established by Equestrian Australia to recover funds expended in connection with the 1990 Stockholm World Equestrian Games, and to accumulate funds for Australian participation in future international competitions. Funds were collected by EV by way of a levy imposed on all EV members throughout Australia. A portion of receipts was traditionally set aside for use by non-Olympic Disciplines.

The Fund supports projects and events that either clearly fall into the "international competition" category or can be demonstrated to further the "development" of the sport in general or of a particular discipline. "Development" predominantly denotes workshops and seminars for the training of judges and officials, and other activities carried out for the development of competencies, including opportunities for skill practice (through competitions and events).

In 2018 Equestrian Australia reviewed the ICDF Model and proposed a revised ICDF model which was not accepted by the EV Branches. As a result, EV advised the state branches that EV would no longer collect of the ICDF component of EV levies. In 2018, Equestrian Victoria determined that it would continue to levy Victorian members for the ICDF to ensure ongoing support for events and initiatives that had previously met or would meet the traditional ICDF model.

#### **Basic Requirements:**

- 1. To be considered, funding must be linked to an event and be directed towards either:
  - a) International level Competition
    - Travel and/or accommodation cost for foreign technical officials (such as judges, technical delegates, course designers and stewards) at Australian FEI events, especially if they run clinics for the education of officials;

#### b) Development of the Sport

- Workshops and seminars with FEI-level course directors, for the training of judges and other
  officials and other activities carried out for the development of competencies, including
  opportunities for skill practice (through competitions and events);
- Limited start-up funding for new FEI-level events (no guaranteed (continued) event funding on a yearly basis).
- 2. Applications require **endorsement of the Chair of the respective Victorian Discipline Committee and CEO** before they are considered by the Equestrian Victoria Board.
- 3. Applications and supporting material **should be sent to**: <a href="mailto:admin@equestrianvictoria.com.au">admin@equestrianvictoria.com.au</a> in electronic format enabling efficient processing and response. NB: Postal applications will not be accepted.

#### **Funding Commitments:**

1. To receive an ICDF Grant, the following commitments must be made;

#### a) Media

- The Organising Committee (OC) must provide a media and communications plan and implementation strategy in advance of the event and submit to EV with the application.
- The OC should liaise with EV to ensure all press needs are catered for in the lead up to and at the event.
- EV will be recognised as a partner of the event for the support including the provision of:
  - i. Press releases (if applicable)
  - ii. Acknowledgment on event online platforms
  - iii. Media guides (if applicable)
  - iv. Media accreditation (if applicable)

#### b) Marketing and Branding

- EV's logo is to be used and recognised as an event sponsor as part of all marketing collateral and should adhere to EV's brand guidelines.
- Any marketing collateral should be sent through to EV as a courtesy
- EV branding should form part of the event promotion including:
  - i. PA/MC recognition
  - ii. Logo recognition across all marketing collateral including event program, website, big screen, posters and other
  - iii. Program advertising (where applicable)
  - iv. Display of advertisement on big screen (if applicable)

#### c) Corporate Event Hospitality

• The OC will, as a minimum, invite the EV Chair and EV CEO to all special functions held as part of the event and, should they so wish, allows the EV representative to present an Award.

#### **Application Procedure:**

- 1. Applications for events/activities within the current financial year (1 July 2019 30 June 2020) will be assessed as received consistent with these guidelines;
- 2. Applications for the financial Year 1 July 2020 30 June 2021 and applications must be submitted by **30** April 2020;
- 3. Late and incomplete applications will not be accepted.
- 4. To be considered, all relevant sections of the application must be completely filled out.
- 5. The maximum level of funding available for one event is \$10,000 (excluding GST).

#### **Terms & Conditions:**

- 1. Payments will be made in two instalments:
  - a) For successful applications for the current financial year a valid tax invoice must be provided in advance of the event/activity with EV paying 60% prior to the event and the remaining 40% after the event following submission of an appropriate event report (template will be provided);
  - b) For successful application for the 2019-2020 financial year, a valid tax invoice must be provided for the full amount [100%] of the funds and submitted to EV no later than **30 September 2019**. On receipt of a valid tax invoice, 60% of the funds will be paid within 30 days.
  - c) The remaining 40% will be paid within 30 days of receiving the post event report (template will be provided). Payments cannot be rolled over into the next financial year and no funding will be paid after 30 June 2020.
- 2. The post event report is to be received within **two (2) months** of the event's completion and should include:
  - a) No. of riders, horses and spectators
  - b) Outline of social media platforms used, engagement and reach over the duration of the event
  - c) Any local and/or national media received
  - d) Profit and Loss statement

**General Information:** 

Funding Amount requested: (up to a maximum of \$10,000

- 3. If for any reason the event does not occur then EV must be reimbursed the full funding amount within **30 days** of EV being made aware of the event not occurring.
- 4. EV encourages events that are successful in their funding application to use Scoreboard provided by Nominate for their entry system solution. Further information can be obtained from Nominate Pty Ltd at 07 3118 9555 or email nominate@nominate.com.au

# Name of Event Activity: Planned Date of the Event Activity: Sport/Discipline: Venue/Location:

excluding GST)

How exactly will the funds be used?

Detailed and thorough information will increase the likelihood of your application being approved.

Is the event/applicant GST-registered?		Yes / No
Are you applying for or are you receiving any funding from any other source (including EV High Performance funding)?  If yes, please provide details.		
-	ent has applied for funding from	
Year	Successful/Unsuccessful	Funding Given
Contact Details:	Name:	
	Contact number:	
	Email:	
	Position Held:	
<b>Event Objectives:</b>		
Please summarise the aims and objectives for this event.		
Describe the actions your organisation plan to implement to achieve these objectives.		

What performance measures will be used to evaluate the outcomes of these actions?	
What outcomes are anticipated from these actions?	
Are there any other local events that you know of taking place in the same time frame? If yes, please give details.	
Why should EV support this application?	
Event Benefits:	
Outline any other events which will accompany your event such as conferences or workshops. Please include details of anticipated venue and attendance.	
What is the benefit to participants?	

What is the benefit to coaches and officials?	
What are the general benefits to the area in which the event is held? Please outline any benefits that you envisage for the wider community.	
Do you have a formal business plan? <i>If yes, please attach.</i>	YES / NO
What are the marketing actions and objectives for this event?	
What performance measures and outcomes are anticipated from these marketing actions?	
Event- Other Inform	nation:
Has this event been conducted in Australia before? If yes, where and when?	
Organising Committee: Please list names and functions of OC members or attach copy of OC Structure.	
Are any OC members paid? If yes, please provide details.	

What previous experience has your organisation or OC h in the management major events?	nad					
Event Attendance (for event applications only):  Please outline to the best of your ability the anticipated attendance at your event.  Please attach figures or audit details from your previous year's event.						
ORIGIN	COMI	PETITORS	OFI	FICIALS	SPECTATORS	
AUSTRALIA	NUMBER	LENGTH OF STAY (nights)	NUMBER	LENGTH OF STAY (nights)	NUMBER	LENGTH OF STAY (nights)
QLD				, ,		, ,
NSW						
VIC						
SA						
WA						
TAS						
NT						
ACT						
Australia Total						
INTERNATIONAL						
(list countries)						
International Total						
GRAND TOTAL						
Sponsor/Guest  Please describe the hospitality facilities you provide for sponsors and other VIPs e.g. marquees, catering.		<b>':</b>				

Will you have media partners/spons for the event? I yes, please list to media organisations.	f				
List the Media (	Coverage anticipate	d for this e	vent:		
	LOCAL		AUSTRALIAN		INTERNATIONAL
Television					
Radio					
Newspaper					
Magazines					
Other					
List number of media personnel expected to attend if available:					
VENUE			NUMBER		LENGTH OF STAY
SYDNEY					
REGIONAL NSW	1				
OTHER STATES					
INTERNATIONA	L				

Media:

#### **Profit and Loss:**

#### **Budget Sample**

Please provide a summary of all expenditure and income for the event and attach a detailed budget for the event. This budget template is provided as a guide, please modify where necessary

Item	Expenditure \$	Income \$
Accommodation		
Administration		
Advertising/promotion		
Airlines/travel		
Bid		
Catering for Volunteers, etc.		
Ceremonies		
Club Contribution		
Contingency		
Design		
Displays		
EV High Performance Contribution		
EV State Branch Contribution		
Endorsements/licensing		
Entertainment		
Entry/Registration fees		
Equipment hire		
Federal Government contribution		
Fees to FEI/EV		
Horse transport		
Hospitality (VIPs, sponsors, etc.)		
Insurance		
Interpreters		
Media		
Medical		
Organising Committee Expense		
Presentations		
Printing		
Retail		
Security		
Sponsorship		
Stabling		
State Government Contribution		
Ticketing/Gate fees		
Tour packages		
Transportation		
Venue hiring		
Other (Officials fees, clinic)		
GST Net Liability		
TOTAL		
Surplus/Deficit	\$ \$	

#### **Declaration:**

I declare to the best of my knowledge that the information contained in this application is accurate and true.

If ICDF funding is provided, the Organising Committee will comply with the funding conditions. All events that receive funding will need to provide a copy of the Profit and Lost Statement for the event, their Organising Committee structure and submit a post event report within 2 months of the completion of the event.

Print Name:	
Signature:	
Date:	

**Please note:** The ICDF is not intended to replace funding through other sources. We expect that organisers make every effort to make the event self-funding through sponsorship, fees from participants and spectators, local Government funding etc.

#### **Email contacts for Equestrian Victoria Discipline Committee Chairs:**

Dressage: Julia Battams – <u>juliabattams@equestrianvictoria.com.au</u>

Eventing: Janet Houghton – <u>janethoughton@equestrianvictoria.com.au</u>

Jumping: Clint Rose – <u>clintrose@equestrianvictoria.com.au</u>

Show Horse: Peter Heagney — <u>peterheagney@equestrianvictoria.com.au</u>
Carriage Driving: Matthew Brown - <u>matthewbrown@equestrianvictoria.com.au</u>

Email contact for Equestrian Victoria CEO: Matthew Brown - matthewbrown@equestrianvictoria.com.au

**END**